

**Brown Bags**

<b>Date</b>	<b>Time</b>	<b>Topic</b>	<b>Location</b>
7/30/2009	11:30-1:30	Planning for Financial Transitions	200 E. Santa Clara Street
8/6/2009	11:30-1:30	How to Achieve Your Financial Goals	200 E. Santa Clara Street
8/11/2009	11:30-1:30	Savvy Self-Care: Improving Your Health & Preventing Disease	200 E. Santa Clara Street
8/18/2009	11:30-1:30	Building Your Wealth (Retirement Planning for Mid Career) Part 1	200 E. Santa Clara Street
8/25/2009	11:30-1:30	Building Your Wealth (Retirement Planning for Mid Career) Part 2	200 E. Santa Clara Street
9/3/2009	11:30-1:30	Alternative Types of Homes & Financing	200 E. Santa Clara Street
10/13/2009	11:30-1:30	Managing Investment Portfolio	200 E. Santa Clara Street
11/3/2009	11:30-1:30	Understanding Mortgages & How to Qualify	200 E. Santa Clara Street
12/1/2009	11:30-1:30	Tax Planning for 2008 & Beyond	200 E. Santa Clara Street

**Federated**

<b>From</b>	<b>To</b>	<b>Topic</b>	<b>Location</b>
9/23/2009	11/4/2009	CHOICES - Seven Week Series	Retirement Services Center, 1737 North First Street

**Police & Fire**

<b>From</b>	<b>To</b>	<b>Topic</b>	<b>Location</b>
9/24/2009	11/5/2009	CHOICES -- Seven Week Series	Retirement Services Center, 1737 North First Street

**Retirees**

7/7/2009	11:00-2:00	Preventing Identity Theft	Retirement Services Center, 1737 North First Street
8/4/2009	11:00-2:00	Healthy Aging: Make Your Boomer Years Really Boom	Retirement Services Center, 1737 North First Street
9/15/2009	11:00-2:00	Gifts and Charitable Donations	Retirement Services Center, 1737 North First Street
10/20/2009	11:00-2:00	Creating & Managing Wills & Trusts	Retirement Services Center, 1737 North First Street
11/10/2009	11:00-2:00	Executor, Beneficiary & Other Important Estate Planning Decisions	Retirement Services Center, 1737 North First Street
12/8/2009	11:00-2:00	Estate Planning: Understanding the Basics	Retirement Services Center, 1737 North First Street