



# Office of Retirement Services Medicare Transition Guidelines

City of San José requires its retirees to enroll in Medicare Part A and B at age 65. Retirees who were hired prior to **March 3, 1986** are not required to enroll in Medicare Part, A unless they qualify for Part A at no cost. Such members must submit a copy of their Medicare Award letter, stating Medicare Part A ineligibility, along with a copy of their Medicare Part B only card. **All spouses and dependents wishing to continue health coverage past age 65 must enroll in Part A and Part B.**

Retirees who were hired on/after March 3, 1986 are required to enroll in both Medicare Part A and B. Please visit our website for more information on the Medicare transition process and requirements.

**Please note:** Kaiser's Senior Advantage Plan **has Medicare zip code service area requirements**. Please visit the Medicare Health Plans page to verify zip code eligibility prior to submitting enrollment forms. The insurance provider **WILL NOT** be able to process your enrollment if your zip code is not within the applicable zip code service area list.

[www.sjretirement.com](http://www.sjretirement.com)



From the main web page, select **Retirees & Beneficiaries** (Police & Fire or Federated) > HEALTH BENEFITS > MEDICAL > ZIP CODE REQUIREMENTS

Anthem Medicare Advantage PPO	Kaiser Senior Advantage
<ul style="list-style-type: none"><li>▪ Submit copy of Medicare Part A and B card, <b>or</b> Medicare Part B only card with award letter showing ineligibility for Part A at no cost</li><li>▪ Submit Anthem Medicare Advantage PPO Enrollment Forms</li><li>▪ Submit Medicare Transition INS650 form</li></ul>	<ul style="list-style-type: none"><li>▪ Submit copy of Medicare Part A and B card or Medicare Part B only card with award letter showing ineligibility for Part A at no cost (*Note: Kaiser NW and HI plans do not allow Part B only)</li><li>▪ Submit Kaiser Senior Advantage Enrollment Forms</li><li>▪ Submit Medicare Transition INS650 form</li></ul>

Please submit the completed, signed Medicare Transition INS650 form, vendor enrollment forms and a copy of your Medicare card to:  
**Office of Retirement Services, 1737 North First Street, Suite 600, San José, CA 95112-4505** or by Fax to: **(408) 392-6732**