

 <p>CITY OF SAN JOSE CAPITAL OF SILICON VALLEY OFFICE OF RETIREMENT SERVICES</p>	<p>Title</p> <p>BENEFICIARY DESIGNATION ACTIVE MEMBERS</p>	<p>Document No.</p> <p>Form RP-4</p>	<p>Rev.</p> <p>07/10/2023</p>	<p>Page</p> <p>1 of 1</p>
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Member Name: _____

Last 4 Digits of Social Security Number: _____ Employee ID: _____

E-Mail Address: _____

Select Plan:

- ☐ Federated City Employees' Retirement System (FCERS)
☐ Police and Fire Department Retirement Plan (PFDRP)

Beneficiary Name	Social Security Number	Date of Birth	Relationship	Primary	Secondary
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>
				<input type="checkbox"/>	<input type="checkbox"/>

PLEASE NOTE: Primary beneficiaries share equally. Secondary beneficiaries are paid only if no primary beneficiaries are living. Secondary beneficiaries share equally. Beneficiary designation is specific to the selected retirement plan and supersedes all previous beneficiary designations for that plan. If you are a member of both FCERS and PFDRP, select both plans above to designate the same beneficiaries for both plans. If you would like to designate different beneficiaries for the plans, you must submit separate beneficiary forms for each plan.

Deferred Compensation Accounts

Members with funds in either the 457 Voluntary Plan or PTC Plan should review or update their beneficiaries online through Voya's website at <http://sanjose.beready2retire.com/> or via phone with Voya at 1-800-584-6001.

Member's Signature: _____ Date: _____

Spouse/Domestic
Partner's Signature: _____ Date: _____

Witness Signature: _____ Date: _____

Submit completed and signed forms in one of the following ways:

- MemberDirect: www.sjretirement.com (select Member Portal Login)
- Email: retirement.dept@sanjoseca.gov (please encrypt your email for security)
- Mail or Drop-Off: 1737 N. First Street, Suite 600, San José, CA 95112-4505, M-F 8:00-5:00
- Fax: (408) 392-6732