INS 100 (Pg. 1	1/2) SAN JOSE Office	of Retirement Services 20	023 Medical, Den	tal and	d Vision Cha	ange Form						
Federated	☐ Female ☐ Married/Domestic Partnership> Date:				Is the M	lember/Survivor co	vered by	Medicar	e Part A?		Yes	No
Police & Fire	☐ Male ☐ Single ☐ Widowed ☐ Divorced				Is the Member/Survivor covered by Medicare Part B? Yes						No	
SSN:												
Last Name:		Phone Cell:	( )			Home: (	)					
First Name:		DOB:		Email:								
Address:			City:		State:	Zip:			_ Is th	is a <b>NE</b>	<b>W</b> addr	ess?
	Street Addresses only - No P.O. Bo	oxes.							`	res	No	
Depender	nt Information	You must list all dependents the	hat will be covered, add	ed and/c	or be removed fro	m your retirement i	nsurance	e. Pleas	e attach a	second	page if	needed.
		Do not leave the insurance box				•					, ,	
							Med	edical Dental			Vision	
Spouse/Domestic				Medicare A?		Medicare B? Insura		ance Insuranc		ance	ce Insurance	
Partner (SP):				,	Yes or No	Yes or No	Α	D	Α	D	Α	D
	Last Name , First Name	SSN Date of Birth	Age					_	1 -			
Child (CH):					Yes or No	Yes or No	Α	D	Α	D	Α	D
	Last Name , First Name	SSN Date of Birth	Age	г.		I v I			1 .			
Child (CH):	1 (N = 5° (N	0011			Yes or No	Yes or No	Α	D	Α	D	Α	D
	Last Name , First Name	SSN Date of Birth	Age		Vaa an Na	Yes or No		<u> </u>	Ι .	<u> </u>	Τ .	
Child (CH):	Last Name , First Name	SSN Date of Birth	Age		Yes or No		A Don	D	<b>A</b> s? Please	D	A	D or page
	,	54,000		15 (1		IVI	ле Бер	endent				
[a	Current CSJ Medical Cov	<u> </u>	Current CS.	J Dentai	Coverage	I.	. 5:		Current (	SJ VIS	sion Co	verage
Current Plan				Current Plan								
Coverage Level		Coverage Lev	el		Coverage Level							
	NEW 2023 Me		NEW 2023 Dental Insurance NEW 2023 Vi						n Insu	rance		
☐ No Change		□ Terminate Coverage			No Change	☐ Terminate		☐ No Change ☐ Terminate				
Coverage Level	Kaiser Permanente	Anthem BlueCross	Medical In-Lieu		Dental Plans			Vision Plans				
(select one)	Non-Medicare Plans	Non-Medicare Plans		С	overage Level	☐ Delta Care HM	10	Cove	rage Level		VSP :	Signature
		☐ \$20 Copay <u>Traditional</u> HMO			(select one)			(se	lect one)			·
☐ M Only	☐ \$25 Copay HMO	☐ \$20 Copay <u>Select</u> HMO				☐ Delta Dental F	PΩ	□ М	Only		VSP	Choice
☐ M+SP/DP	☐ \$1500 Deductible HMO	☐ \$1500 Deductible Select HMO			M Only	□ Dental In-L		_	·SP/DP		•••	0110100
	·		Credit Program		•	Credit prog						
☐ M+CH	☐ \$3,000 High Deductible HMO	\$100 Deductible Select PPO			M+SP/DP			☐ M+		.		
☐ M+SP/DP+CH		\$100 Deductible Classic PPO	Annual and H		M+CH	A		∐ M+	SP/DP+Ch	1		
	Medicare Plan	\$2,500 High Deductible Classic PPO	Annual re-enrollment is required for Health In- Lieu		Annual re-enrollment is required for Dental In-Lieu			For Office Use Only Group & Cov Code:				
	☐ Senior Advantage	Medicare Plans	Lieu					Coverage Effective Date:				
		☐ Medicare Advantage HMO						Reviewe	ed:	PC se	nt?	
		Medicare Advantage PPO						Entered:		Fax D	ate:	

**OVER** 

Are you in a split-plan? To enroll in a Medicare Split Plan, you must select a Non-Medicare Plan and a Medicare Plan with the same carrier.

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## Office of Retirement Services 2023 Medical, Dental and Vision Change Form

### **Authorization Signature Required**

AUTHORIZATION: I authorize my health plan carrier to release or obtain medical information on myself and covered dependents to or from health care providers/ agencies for the purpose of providing necessary
health care services, utilization review, qualify assurance, surveys, processing of claims, financial audit or purposes reasonably related to the performance of the agreement or policy. I acknowledge that I have rear
and understand this application in its entirety. I hereby certify that all information on this form is true and correct.

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Signature (Required) Printed Name Date

#### Kaiser Enrollments- Kaiser Foundation Health Plan, Inc., Arbitration Agreement Signature Required.

I understand that (except for Small Claims Court cases, claims subject to a Medicare appeals procedure or the ERISA claims procedure regulation, and any other claims that cannot be subject to binding arbitration under governing law) any dispute between myself, my heirs, relatives, or other associated parties on the one hand and Kaiser Foundation Health Plan, Inc. (KFHP), any contracted health care providers, administrators, or other associated parties on the other hand, for alleged violation of any duty arising out of or related to membership in KFHP, including any claim for medical or hospital malpractice (a claim that medical services were unnecessary or unauthorized or were improperly, negligently, or incompetently rendered), for premises liability, or relating to the coverage for, or delivery of, services or items, irrespective of legal theory, must be decided by binding arbitration under California law and not by lawsuit or resort to court process, except as applicable law provides for judicial review of arbitration proceedings. I agree to give up our right to a jury trial and accept the use of binding arbitration. I understand that the full arbitration provision is contained in the Evidence of Coverage.

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#### Signature Required for all Kaiser Permanente Plans

**Printed Name** 

Date

\*Disputes arising from the following fully-insured Kaiser Permanente Insurance Company coverages are not subject to binding arbitration: 1) the Preferred Provider Organization (PPO) and the Out-of-Network portion of the Point-of-Service (POS) plans; 2) Preferred Provider Organization (PPO) plans; 3) Out-of-Area Indemnity (OOA) plans; and 4) KPIC Dental plans

Anthem Blue Cross Enrollment Signature

All DISPUTES BETWEEN YOU AND ANTHEM BLUE CROSS AND/OR ANTHEM BLUE CROSS LIFE AND HEALTH INSURANCE

COMPANY (ANTHEM), INCLUDING BUT NOT LIMITED TO DISPUTES RELATING TO THE DELIVERY OF SERVICE UNDER THE PLAN/POLICY OR ANY OTHER ISSUES RELATED TO THE PLAN/POLICY

AND CLAIMS OF MEDICAL MALPRACTICE, MUST BE RESOLVED BY BINDING ARBITRATION, IF THE AMOUNT IN DISPUTE EXCEEDS THE JURISDICTIONAL LIMIT OF SMALL CLAIMS COURT AND THE

DISPUTE CAN BE SUBMITTED TO BINDING ARBITRATION UNDER APPLICABLE FEDERAL AND STATE LAW, INCLUDING BUT NOT LIMITED TO, THE PATIENT PROTECTION AND AFFORDABLE CARE

ACT. California Health and Safety Code Section 1363.1 and Insurance Code Section 10123.19 require specified disclosures in this regard, including the following notice: It is understood that any dispute as to

medical malpractice, that is as to whether any medical services rendered under this contract were unnecessary or unauthorized or were improperly, negligently or incompetently rendered, will be determined by

submission to arbitration as permitted and provided by federal and California law, including but not limited to, the Patient Protection and Affordable Care Act, and not by a lawsuit or resort to court process except as

California law provides for judicial review of arbitration proceedings. Both parties to this contract, by entering into it, are giving up their constitutional right to have any such dispute decided in a court of law before a

jury, and instead are accepting the use of arbitration. YOU AND ANTHEM AGREE TO BE BOUND BY THIS ARBITRATION PROVISION. YOU ACKNOWLEDGE THAT FOR DISPUTES THAT ARE SUBJECT TO

ARBITRATION UNDER STATE OR FEDERAL LAW THE RIGHT TO A JURY TRIAL, THE RIGHT TO A BENCH TRIAL UNDER CALIFORNIA BUSINESS AND PROFESSIONS CODE SECTION 17200, AND/OR

THE RIGHT TO ASSERT AND/OR PARTICIPATE IN A CLASS ACTION ARE ALL WAIVED BY YOU. Enforcement of this arbitration clause, including the waiver of class actions, shall be determined under the

Federal Arbitration Act ("F

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# Signature Required for all Anthem BlueCross Plans

**Printed Name** 

Date

Anthem HMO Enrollments: You must select your Primary Care Physician (PCP). Please list you and your dependents' names along with the name of their PCP name.

Retiree Name Primary Care Physician Dependent Name Primary Care Physician

Dependent Name Primary Care Physician Dependent Name Primary Care Physician

Are you or your dependent(s) covered under another Medical Plan? NO YES Provide Insurance Company Name and Phone Number below

Are you or your dependent(s) covered under another Dental Plan? NO YES Provide Insurance Company Name and Phone Number below

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