



*THE HAYES MANSION  
200 EDENVALE AVENUE  
SAN JOSE, CALIFORNIA*

**FRIDAY**

**OCTOBER 19, 2007**

**9:00 A.M.**

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**14<sup>TH</sup> ANNUAL RETREAT AGENDA**

**WELCOME**

VESTED RIGHTS IN RETIREE HEALTH BENEFITS – RUSS RICHEDA

PRESENTATION ON THE ASSET LIABILITY MODELING STUDY – STRATEGIC INVESTMENT SOLUTIONS, INC

**BREAK**

PRESENTATION OF EXPERIENCE STUDY – LESLIE L. THOMPSON, EA, FSA, MAAA,  
GABRIEL ROEDER SMITH & COMPANY

GASB 43: WHAT IS IT AND HOW DID WE GET HERE? – LESLIE L THOMPSON, EA, FSA, MAAA,  
GABRIEL ROEDER SMITH & COMPANY

**LUNCH**

INDIVIDUALIZED CARE MANAGEMENT – MARY HILLER, EXECUTIVE DIRECTOR, MEDEXPERT

BOARD'S PUBLIC RECORDS ACT POLICY AND THE EFFECT OF THE LATEST SUPREME COURT DECISIONS

**BREAK**

AUDITS (OPERATIONAL, HIPAA, DATA SECURITY, DISASTER RECOVERY)

RETIREE ISSUES

**ADJOURN**

**DUE TO LIMITED NUMBERS WHO CAN BE ACCOMMODATED, PLEASE RSVP TO TAMASHA JOHNSON  
(408)392-6723 BY WEDNESDAY, OCTOBER 17, 2007 .**

