

JOINT INVESTMENT COMMITTEE MEETING

RETIREMENT SERVICES DEPARTMENT

1737 North First Street, 6th Floor Board Room, San Jose, CA 95112

P&F COMMITTEE MEMBERS

Vincent Sunzeri, Chair
Sean Bill
Damon Krytzer
Conrad Taylor
Sean Kaldor (Alternate)

FCERS COMMITTEE MEMBERS

Lara Druyan, Chair
Stuart Odell
Martin Dirks
Michael Armstrong (Alternate)

DIRECTOR
RETIREMENT SERVICES
Russell U. Crosby

CHIEF INVESTMENT OFFICER
DEPUTY DIRECTOR
Carmen Racy-Choy

Friday

September 30, 2011

11:00 A.M.

AMENDED AGENDA

Discussion and possible action relating to Professor Christopher Geczys presentation on:

1. Opportunities for Investments
2. Factor Based Asset Allocation